| UNITED STATES  |                        |                                   |                            |                        | OMB APPROVAL  |  |  |
|--|------------------------|-----------------------------------|----------------------------|------------------------|---|--|--|
|  | OMB Number: 3235-      |                                   |                            |                        |   |  |  |
|  |                        | Washington, D.C.                  | . 20549                    |                        | 0101  |  |  |
|  |                        | FORM 144                          | L                          |                        | Expires: December 31,<br>2009<br>Estimated average<br>burden<br>hours per response<br>2.0 |  |  |
|  | NOTICE                 |                                   | E OF SECURITIES            |                        | SEC USE ONLY  |  |  |
| n  | NT 1000                | SEC USE ONLY<br>DOCUMENT SEQUENCE |                            |                        |   |  |  |
| r  | URSUANT TO RU          | LE 144 UNDER THI                  | E SECURITIES ACT C         | OF 1933                | NO.   |  |  |
| ATTENTION: Transmit for filing 3 copi                    | ies of this form concu | rrently with either pla           | icing an order with a bro  | ker to execute sale or | CUSIP NUMBER  |  |  |
| executing a sale   |                        |                                   |                            |                        |   |  |  |
| directly with a marke                                    | t maker                |                                   |                            |                        |   |  |  |
| 1 (a) NAME OF ISSUER (Please type or print)              |                        |                                   | (b) IRS IDENT. NO.         | (c) S.E.C. FILE NO.    | WORK LOCATION   |  |  |
| J. Crew Group, Inc. (the "Issuer")                       |                        |                                   | 22-2894486                 | 001-32927              |   |  |  |
| <i>1 (d)</i> ADDRESS OF ISSUER STREET CODE               |                        | CITY                              | S                          | TATE ZIP               | (e) TELEPHONE NO.   |  |  |
| 770 Broadway New York NY 10003                           |                        |                                   |                            |                        | (212) 209 - 2500  |  |  |
| 2 (a) NAME OF PERSON FOR WHOSE<br>ACCOUNT THE SECURITIES | (b) IRS IDENT. NO.     | (c) RELATIONSHIP<br>TO            | (d) ADDRESS STREET<br>CODE | CII                    | TY STATE ZIP  |  |  |
| ARE TO BE SOLD   | 75-2698244             | ISSUER                            | 201.0                      | C * 2200               |   |  |  |
| TPG Parallel II, L.P. ("Seller")                         |                        | Shareholder                       | 301 Commerce Street        |                        |   |  |  |

INSTRUCTION: The person filing this notice should contact the issuer to obtain the I.R.S. Identification Number and the S.E.C. File Number.

| 3 (a)  |   | SEC USE<br>ONLY              | (c)   | (d)                          | (e)   | (f)  | (g)                                    |
|--|---|------------------------------|---|------------------------------|---|--|--|
| Title of the<br>Class of<br>Securities<br>To Be Sold | Name and Address of Each Broker<br>Through Whom the<br>Securities are to be Offered or Each | Broker-Dealer<br>File Number | Number of<br>Shares<br>or Other Units<br>To Be Sold | Aggregate<br>Market<br>Value | Number of Shares<br>or Other Units<br>Outstanding | Approximate<br>Date of Sale<br>(See instr. 3(f)) | Name of Each<br>Securities<br>Exchange |
|  | Market Maker<br>who is Acquiring the Securities   |                              | (See instr. 3(c))                                   | (See instr. 3(d))            | (See instr. 3(e))                                 | (MO. DAY YR.)                                    | (See instr. 3(g))                      |
| Common Stock,<br>par value \$0.01<br>per share       | Goldman, Sachs & Co.<br>1 New York Plaza<br>New York, NY 10004                              |                              | 116,400 (1)   | \$3,762,048<br>(9/18/2008)   | 62,432,255<br>(8/29/2008)                         | 9/19/2008  | NYSE                                   |
|  |   |                              |   |                              |   |  |  |

INSTRUCTIONS:

1. (a) Name of issuer

- (b) Issuer's I.R.S. Identification Number (c) Issuer's S.E.C. file number, if any
- (d) Issuer's address, including zip code (e) Issuer's telephone number, including area code
- 2. (a) Name of person for whose account the securities are to be sold (b) Such person's I.R.S. identification number, if such person is an entity (c) Such person's relationship to the issuer (e.g., officer, director, 10% stockholder, or member of immediate family of any of the foregoing) (d) Such person's address, including zip code

3. (a) Title of the class of securities to be sold

(a) The of the clusts of securities to be sold
(b) Name and address of each broker through whom the securities are intended to be sold
(c) Number of shares or other units to be sold (if debt securities, give the aggregate face amount)
(d) Aggregate market value of the securities to be sold as of a specified date within 10 days prior to

the filing of this notice

(e) Number of shares or other units of the class outstanding, or if debt securities the face amount thereof

outstanding, as shown by the most recent report or statement published by the issuer (f) Approximate date on which the securities are to be sold (g) Name of each securities exchange, if any, on which the securities are intended to be sold

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

### TABLE I – SECURITIES TO BE SOLD

Furnish the following information with respect to the acquisition of the securities to be sold

| Title of<br>the Class | Date you<br>Acquired   | Nature of Acquisition Transaction   | Name of Person from Whom Acquired<br>(If gift, also give date donor acquired)             | Amount of<br>Securities<br>Acquired | Date of<br>Payment     | Nature of Payment  |
|-----------------------|------------------------|---|---|-------------------------------------|------------------------|--|
| Common Stock          | July 1997<br>July 2006 | On July 22, 1997, Seller,<br>together with certain of its co-<br>investing affiliates, acquired<br>shares of the Issuer's common<br>stock, which following certain<br>stock splits, totalled 14,158,033<br>shares.<br>On July 3, 2006, Seller,<br>together with certain of its co-<br>investing affiliates, acquired an<br>aggregate of 3,364,593 shares<br>of common stock of the Issuer<br>from TPG-MD Investment,<br>LLC in a privately negotiated<br>transaction.<br>On July 13, 2006, in<br>connection with the initial<br>public offering of the issuer,<br>Seller, together with certain of<br>its co-investing affiliates,<br>acquired 3,673,729 shares of<br>common stock of the Issuer.<br>After the acquisitions specified<br>above, Seller directly held<br>1,233,627 shares. | July 22, 1997: Issuer<br>July 3, 2006: TPG-MD<br>Investment, LLC<br>July 13, 2006: Issuer | 1,233,627                           | July 1997<br>July 2006 | Cash (7/22/1997<br>and 7/13/2006<br>acquisitions)<br>Conversion of<br>debt (7/3/2006<br>acquisition) |

cash at the time of purchase, explain in the table or in a note thereto the nature of the consideration given. If the consideration consisted of any note or other obligation, or if payment was made in installments describe the arrangement and state when the note or other obligation was discharged in full or the last installment paid.

## TABLE II — SECURITIES SOLD DURING THE PAST 3 MONTHS

Furnish the following information as to all securities of the issuer sold during the past 3 months by the person for whose account the securities are to be sold.

| Name and Address of Sellers | Title of Securities Sold | Date of Sale | Amount of<br>Securities Sold | Gross Proceeds |
|-----------------------------|--------------------------|--------------|------------------------------|----------------|
| N/A                         | N/A                      | N/A          | N/A                          | N/A            |

# **REMARKS:**

(1) Sales by Seller should be aggregated with the sales of TPG Partners II, L.P. and TPG Investors II, L.P. (together with the Seller, the "Affiliates"), which are under common control. The Affiliates are hereby filing separate Forms 144 for aggregate sales of 2,000,000 shares of the Issuer's Common Stock.

### INSTRUCTIONS:

See the definition of "person" in paragraph (a) of Rule 144. Information is to be given not only as to the person for whose account the securities are to be sold but also as to all other persons included in that definition. In addition, information shall be given as to sales by all persons whose sales are required by paragraph (e) of Rule 144 to be aggregated with sales for the account of the person filing this notice.

DATE OF NOTICE

### ATTENTION:

The person for whose account the securities to which this notice relates are to be sold hereby represents by signing this notice that he does not know any material adverse information in regard to the current and prospective operations of the Issuer of the securities to be sold which has not been publicly disclosed.

/s/ Clive D. Bode

9/19/2008

The notice shall be signed by the person for whose account the securities are to be sold. At least one copy of the notice shall be manually signed. Any copies not manually signed shall bear typed or printed signatures.

ATTENTION: Intentional misstatements or omission of facts constitute Federal Criminal Violations (See 18 U.S.C. 1001).